

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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| In re                               |          | : |
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| PURDUE PHARMA L.P., <i>et al.</i> , |          | : |
|                                     |          | : |
|                                     | Debtors. | : |
|                                     |          | : |
| -----                               |          | X |

**ORDER PURSUANT TO SECTIONS 105(a), 327, 328, AND 330 OF THE BANKRUPTCY  
CODE AND RULE 2014 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE  
APPROVING (1) SETTLEMENT AGREEMENT BETWEEN THE UNITED STATES  
TRUSTEE, SKADDEN, ARPS, SLATE, MEAGHER & FLOM, LLP, WILMER CUTLER  
PICKERING HALE AND DORR LLP, AND DECHERT LLP AND (2) CERTAIN  
RELEASES BY THE DEBTORS**

Upon the United States Trustee’s motion (the “Motion”), dated April 29, 2021, pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code and Rule 2014 of the Federal Rule of Bankruptcy Procedure for entry of an order approving (1) a settlement agreement (the “Settlement Agreement”) between the United States Trustee, Skadden, Arps, Slate, Meagher & Flom, LLP, Wilmer Cutler Pickering Hale and Dorr, LLP, and Dechert LLP and (2) certain releases by the Debtors; and upon the record of the hearing held on May 20, 2021; and after due deliberation, the United States Trustee having established sufficient cause for the relief granted herein and it appearing that appropriate notice has been given, and cause existing for the relief requested it is hereby

ORDERED, that the Motion is granted, and it is further

ORDERED, that the Settlement Agreement is approved.

Dated: New York, New York  
, 2021

HONORABLE ROBERT D. DRAIN  
UNITED STATES BANKRUPTCY JUDGE